

STATE OF MICHIGAN PROBATE COURT COUNTY OF MACOMB	RESTRICTED ACCOUNT AGREEMENT	FILE NO.
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Estate of \_\_\_\_\_

To: Macomb County Probate Court  
21850 Dunham Road  
Mt. Clemens, MI 48043

This is to certify that funds of this estate are deposited with this institution in the following accounts:

Account no. \_\_\_\_\_ Account balance \_\_\_\_\_

\*\* Captioned as follows \_\_\_\_\_

\*\*\*\*\*

Account no. \_\_\_\_\_ Account balance \_\_\_\_\_

\*\* Captioned as follows \_\_\_\_\_

\*\*\*\*\*

Account no. \_\_\_\_\_ Account balance \_\_\_\_\_

\*\* Captioned as follows \_\_\_\_\_

\*\*\*\*\*

\*\* Indicate exactly as shown on signature card.

**AGREEMENT AS TO WITHDRAWAL OF FUNDS**

The undersigned institution further certifies to the court that:

1. The institution acknowledges and agrees that said funds including accruals shall not be released or withdrawn except by written Order of this Court.
2. Records of the institution have been marked to prohibit withdrawal except by written Order of this Court.
3. The institution acknowledges its liability for funds released or withdrawn without written Order of this Court.

Name of institution \_\_\_\_\_

Address of branch \_\_\_\_\_

Print name and title \_\_\_\_\_  
(of individual signing for institution)

Signature \_\_\_\_\_ Date \_\_\_\_\_  
(on behalf of institution)

**ACKNOWLEDGEMENT BY FIDUCIARY:**

Signature \_\_\_\_\_ Date \_\_\_\_\_

**IMPORTANT – PLEASE READ DIRECTIONS ON BACK**

## **NAME OF ACCOUNT or ACCOUNT CAPTION**

The account(s) should be captioned in one of the following manners:

1. Joe Doe, Conservator of Mary Doe, a minor
2. Joe Doe, Conservator of Mary Doe, a protected person
3. Estate of Mary Doe, Joe Doe, Conservator

## **THE FOLLOWING CAPTIONS ARE NOT ACCEPTABLE:**

1. Joe Doe AND Mary Doe
2. Joe Doe IN TRUST FOR Mary Doe
3. Joe Doe ITF Mary Doe
4. Joe Doe, TRUSTEE FOR Mary Doe (unless you were actually appointed as a trustee)
5. Joe Doe, CUSTODIAN FOR Mary Doe
6. Joe Doe, CUSTODIAN FOR Mary Doe under the Uniform Transfers to Minors Act